

UTAMA BANKING GROUP BERHAD

(240931-X) (Incorporated in Malaysia)

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UTAMA BANKING GROUP

ANNUAL REPORT '05

Five Year Group Financial Highlights

	2005*	2004	2003	2002	2001
RESULTS (RM' million)					
Pre-tax profit	54.5	64.6	(20.6)	123.0	20.3
Net Profit / (loss)	6.0	44.5	(25.8)	97.5	19.1
BALANCE SHEET (RM' million)					
Total assets	1,120	1,250	1,869	1,999	10,054
Shareholders' Funds	981	999	953	974	1,001
RATIOS					
Earnings per share					
- Basic (sen)	0.9	6.5	(3.8)	14.3	2.8
- Diluted (sen)	0.9	6.5	(3.8)	14.3	2.8
NET TANGIBLE ASSETS / (LIABILITIES) PER SHARE (RM)	(0.19)	(0.17)	(0.21)	1.43	1.47
NET ASSETS PER SHARE (RM)	1.44	1.46	1.40	1.43	1.47

* The Group adopted the revised guidelines on Financial Reporting for Licensed Institutions (BNM/GP8) that becomes effective 1 January 2005 without making any retrospective application of the accounting policies to prior periods. Therefore, the comparative figures have not been restated or adjusted.

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